

AFFIDAVIT FOR THE PROOF OF AN OPEN ACCOUNT, ETC.

Name of Company (in Judicial Management): _____

Name of Creditor: _____

Address: _____

Total Amount of Claim : _____

I, _____

In my capacity as _____

Declare under oath:

(1) That, as at the date of commencement of judicial management as defined in Sections 302 of the Companies Act [Chapter 24:03] _____
(in Judicial Management was, and still is, justly and truly indebted to _____
_____ For _____
according to the account hereunto annexed, and that the claim *was not/was acquired by
cession or purchase since that date.

(2) That the said (in Judicial Management) _____ is solely
liable for the said debt, or any part thereof, and that I have not nor has any other person, to my
knowledge, for my use of the said _____
_____ (in Judicial Management), received any security for the same or
any part thereof, save and except:

(here insert nature, particulars and value of mortgage, pledge or any other security).

(3) † That, when the right set-off claimed by me and appearing from the account hereto annexed,
accrued, I did not know of any proceedings for the winding up of the company, or that the
company's assets were insufficient to discharge its liabilities.

Sworn at _____ this _____ Day of _____ 2010 _____

Before me, _____
Commissioner of Oaths

Deponent

* Strike out and initial the alternative words not required.

† When no compensation or set-off is claimed, strike out this clause.

POWER OF ATTORNEY TO PROVE CLAIMS ETC.

I, the undersigned _____

In my capacity as _____

Of _____
(hereinafter referred to as the said creditor)

Do hereby nominate, constitute and appoint _____

on the said creditor's behalf, to prove the said creditor's claim and to exercise on the said creditor's behalf all voting and other powers in respect of such claim particularly in respect of the appointment of a trustee/liquidator(s)/judicial manager and/or any offer of composition and/or submission to arbitration of any dispute and/or the composition or admission of any claim against administration of the estate/company and generally to act on the said creditor's behalf at all meetings of the estate/company in all matters and things in which the said creditor's interests are concerned, hereby promising to ratify and confirm whatsoever the said agent may do or perform by virtue of these presents.

Dated at _____ this _____ day of _____ 20 _____

As witnesses:

Signature